



KeyInvest Ltd
49 Gawler Place Adelaide
PO Box 3340 Rundle Mall
South Australia 5000
t 08 8213 1100
www.keyinvest.com.au
info@keyinvest.com.au

2024 Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting (**AGM**) of KeyInvest Ltd (**KeyInvest** or the **Company**) will be held at the office of Kain Lawyers, Level 5, 121 King William Street, Adelaide SA 5000, on Monday, 25 November 2024 at 11.00 am.

Additional information concerning the proposed resolutions is contained in the Explanatory Notes which accompany and form part of this Notice of Meeting.

The business to be considered at the meeting is as follows:

ORDINARY BUSINESS

1. **Financial Statements and Reports** - To receive and consider the Company's Financial Statements and Financial Reports and Auditor's Report for the year ended 30 June 2024.
2. **Re-Election of Directors**

To consider and, if thought fit, pass the following resolutions as ordinary resolutions:

- (a) that Ms Chantale Millard who retires by rotation as a Director in accordance with the Constitution of the Company and being eligible for re-election, be re-elected as a Director of the Company; and
- (b) that Dr Roger Sexton AM who retires by rotation as a Director in accordance with the Constitution of the Company and being eligible for re-election, be re-elected as a Director of the Company.

By Order of the Board

Justin Nelson
Company Secretary



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Notes:

1. Registration at the meeting will commence from 10.30 am. Please note that proof of identity may be required.
2. Proxies - a member has the right to vote on the above resolutions by proxy. A Proxy Form is enclosed with this Notice of Meeting, together with instructions on how to vote using the Proxy Form.
3. Item 1 - the Financial Statements and Financial Reports will be available from Level 5, 49 Gawler Place, Adelaide SA 5000 or you may obtain a copy by mail or from our website www.keyinvest.com.au.

EXPLANATORY NOTES

Item 1 - Financial Statements and Reports

The Financial Statements, Directors' Report and Auditor's Report for the year ended 30 June 2024 will be laid before the meeting. There is no requirement for members to approve these reports. However, the Chairman of the meeting will allow a reasonable opportunity for members to ask questions about the Financial Statements.

Item 2 - Re-Election of Directors

The Board, with the assistance of the Remuneration and Nomination Committee, has reviewed the performance of the Directors standing for re-election and has endorsed their nominations as candidates for re-election.

Details of each of the candidates is set out below.

Dr Roger Sexton AM	BEC (Hons), MEd, PhD (Econ), FAICD, SF Fin, CPMgr, CUniv
Chairman (Independent Non Executive)	Appointed Director on 1 October 2003. Dr Sexton is a member of the Remuneration and Nomination Committee. Dr Sexton is an Investment Banker with over 40 years' experience and is a specialist in corporate reconstruction, financial planning and funds management. He is a Director of several private and public company boards and organisations.
Chantale Millard	BCom, Dip Management, FCPA, GAICD
Director (Independent Non Executive)	Appointed Director on 11 October 2018. Ms Millard is Chairman of the Board Audit Committee, a member of the Board Risk and Governance Committee and a member of the Finance and Investment Committee. Ms Millard has extensive experience in the areas of financial management, mergers and acquisitions, business growth and turnarounds. Ms Millard has previously held CEO and Managing Director roles of both public and private companies and is currently a Director on several private and public company boards and organisations.

Prior to voting on their election, Ms Millard and Dr Sexton AM will make themselves available at the meeting to respond to any questions from members on their skills and experience.

Board Recommendation

The Board recommends the re-election of Ms Millard and Dr Sexton AM. Neither of these Directors voted on their respective re-election resolutions.

Voting Exclusions

There are no voting exclusions on this Resolution.



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GENERAL INFORMATION

If you have any questions in relation to the proposed resolutions, please contact the Company Secretary, on (08) 8213 1100.

The Chairman of the meeting will vote undirected proxies in favour of all of the proposed resolutions.

Mailing List

If you wish to be removed from our Notice of Meeting mailing list or alternatively you wish to receive notification of meetings by email (this option will reduce our use of paper, which is one of our environmental goals) please complete and return the Member Communication Election Form which is available from our website www.keyinvest.com.au.

Please be aware that you can change your choice at any time by notifying us in writing. Further, you are able to obtain a copy of any Notice of Meeting from our office at Level 5, 49 Gawler Place, Adelaide SA 5000 or you may obtain a copy from our website www.keyinvest.com.au.